

Quickbix™ Documents Suite 2011

Our brand new version of Quickbix Documents Suite will reach beyond what you thought was possible by creating documents with one click all prepared with live data from within CRM.

Our goal is to give you a brand new experience of document management and collaboration in Microsoft Dynamics CRM 2011. The new version of Quickbix Documents Suite is designed to seamlessly interact with your new Microsoft Dynamics CRM 2011 deployment, SharePoint and Microsoft Office.

By using world leading technologies we support all types of deployments of Microsoft Dynamics CRM as Online, Hosted, On-premise as well as IFD. We also support Offline mode in the CRM client for Outlook!

Easy template creation and handling all inside CRM and seamlessly integrated with Microsoft Office. Document storage in CRM or in Microsoft SharePoint!

“One-click Professional Business Documents at your fingertips!”

Features

- ✓ **One-click technology to create...**
 - Word, Excel or PowerPoint documents
 - PFD's to save or attached to an activity
 - E-mails, Letters and other standard activities
- ✓ **Multi-select technology to create...**
 - Campaigns and newsletters
- ✓ **Anywhere-creative technology to...**
 - Create documents from anywhere in CRM
 - Save attachments from Outlook
 - Upload files from within Windows Explorer
- ✓ **Multi-entities technology to...**
 - Join data from multiple related entities
 - Handle recurrent data like order-lines, pricelist items etc.
 - Sum and make calculations
- ✓ **Create, save and upload documents in offline mode**
 - Synchronized when going online



Technical features

- ✓ **Supports all CRM 2011 deployments**
 - Online
 - Hosted
 - On-premise including IFD
- ✓ **Multi language support**
 - For user interface and included CRM customizations
- ✓ **MS Office 2007 and 2010 integration**
 - Create documents in Word, Excel or PowerPoint
 - Save attachments from e-mails in Outlook
- ✓ **Easy setup inside Microsoft CRM**
 - Quick setup using Microsoft CRM solutions
 - Handle document templates inside CRM
- ✓ **Document storage in SharePoint**
 - MOSS and WSS support
 - Native CRM and SharePoint integration
 - Quickbix metadata scenario
 - Quickbix sites and folders scenario
- ✓ **Document storage in CRM**
 - Store as note attachments

Pricing and licenses

- ✓ Life-time license for Quickbix Documents Suite 2011. Optional annual service and support fee including upgrades to future versions. Contact our sales department for current prices.

	Price / user	Min. amount	Service and support fee / user
CRM users model	Lifetime	1	Annual
<i>One license for each activated CRM user account.</i>			
Named users model	Lifetime	1	Annual
<i>One license for each named Documents Suite user (added in Documents Suite CRM user group).</i>			

Quickbix™

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